

2025 Events Calendar

January

- 23** Luncheon:
Simplifying IT
11:30 a.m. - 1:30 p.m.

- 29** Overview: Leadership
Development Institute
8:30 - 10:30 a.m.

February

- 20** Principles Course:
New Member Orientation
8:30 - 10:30 a.m.

- 26** Overview: Roundtables
8:30 a.m. - Noon

March

- 6** Boardroom Readiness:
Serving on and Building
High-Impact Boards
7:30 - 9:30 a.m.

- 12** Leadership Development
Institute - Session 1/10

- 27** Breakfast: Beyond the
Buzzwords: The Real Way
to Connect Across
Generations at Work
8:30 a.m. - 10:30 a.m.

April

- 9** Overview:
Business Boards Institute
(BBI)
8:30 - 11 a.m.

May

- 1** Luncheon: Extreme
Ownership:
Leadership Lessons
from the Navy
SEALs
11:30 a.m. - 1:30 p.m.

- 8** Overview: BLUEPRINT
8:30 - 10:30 a.m.

- 22** Principles Course:
New Member Orientation
8:30 - 10:30 a.m.

- 28** Overview: Roundtables
8:30 a.m. - Noon

June

- 3** Overview: Boost Advantage™
Price with Confidence
9 - 10 a.m. (Virtual)

- 5** Luncheon: Small Shifts,
Big Impact: Wellbeing
for Every Workplace
11:30 a.m. - 1:30 p.m.

July

- 29** Boost Advantage™ Price with
Confidence (Session 1/5)
9 - 10:30 a.m. (Virtual)

August

- 13** Overview: Roundtables
8:30 a.m. - Noon

- 14** Breakfast: Making the
Move: Real Stories of
Family Business Transition
8:30 a.m. - 10:30 a.m.

- 28** Principles Course:
New Member Orientation
8:30 - 10:30 a.m.

September

- 3** Overview: Financial
Fluency for Next Gen
Leaders
9 - 10 a.m. (Virtual)

- 9** 26th Annual Family and
Private Business Awards

- 11** Overview: The Next
Generation Institute
11:30 a.m. - 1:30 p.m.

- 24** Overview: "Now I Get It!"
Financial Fluency Bootcamp
8:30 - 10:30 a.m.

October

- 9** Breakfast: Exploring the
2026 Economy with the Fed
8:30 - 10:30 a.m.

- 14** "Now I Get It!" Financial
Fluency Bootcamp
8:30 a.m. - Noon

- 15** Overview: BLUEPRINT
8:30 a.m. - 10:30 a.m.

- 29** Negotiation Mastery:
Building Confidence and
Control at the Table
8:30 a.m. - 10:30 a.m.

November

- 5** Overview: Roundtables
8:30 a.m. - Noon

- 6** Luncheon: The Quiet
Revolution: How AI is
Reshaping Business
Operations
11:30 a.m. - 1:30 p.m.

- 18** Next Generation Institute -
Session 1/12
8:30 a.m. - 1 p.m.

- 20** Principles Course:
New Member Orientation
8:30 - 10:30 a.m.



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the events on our website!