2025 Events Calendar



for Family & Private Business

January

23 Luncheon: Simplifying IT 11:30 a.m. - 1:30 p.m.

29 Overview: Leadership Development Institute 8:30 - 10:30 a.m.

February

- 20 Principles Course: New Member Orientation 8:30 - 10:30 a.m.
- **26 Overview: Roundtables** 8:30 a.m. - Noon

March

- 6 Boardroom Readiness: Serving on and Building High-Impact Boards 7:30 - 9:30 a.m.
- **12** Leadership Development Institute - Session 1/10
- 27 Breakfast: Beyond the Buzzwords: The Real Way to Connect Across Generations at Work 8:30 a.m. - 10:30 a.m.

April

9 Overview: Business Boards Institute (BBI) 8:30 - 11:30 a.m.

Мау

- Luncheon: Extreme Ownership: Leadership Lessons from the Navy SEALs 11:30 a.m. - 1:30 p.m.
- **8 Overivew: BLUEPRINT** 11:30 a.m. - 1:30 p.m.
- 22 Principles Course: New Member Orientation 8:30 - 10:30 a.m.
- **28 Overview: Roundtables** 8:30 a.m. - Noon

June

3 Overview: Pricing Power 9 - 10 a.m. (Virtual)

5 Luncheon 11:30 a.m. - 1:30 p.m.

August

- 5 Pricing Power Session 1/5 9 - 10:30 a.m. (Virtual)
- **13 Overview: Roundtables** 8:30 a.m. - Noon
- **14 Breakfast** 8:30 a.m. - 10:30 a.m.
- 28 Principles Course: New Member Orientation 8:30 - 10:30 a.m.



Scan the code above to view the events on our website!

September

- 3 Overview: Financial Fluency for Next Gen Leaders
 - 9 10 a.m. (Virtual)
- **9** 26th Annual Family and Private Business Awards
- **11** Overview: The Next Generation Institute 8:30 a.m. - 10:30 a.m.
- 24 Overview: Business Boards Institute 8:30 - 10:30 a.m.

October

- 7 Financial Fluency for Next Gen Leaders - Session 1/5 9 - 11 a.m. (Virtual)
- **9 Breakfast** 8:30 - 10:30 a.m.
- **15 Overview: BLUEPRINT** 8:30 a.m. - 10:30 a.m.

November

- 5 Overview: Roundtables 8:30 a.m. - Noon
- **6 Luncheon** 11:30 a.m. - 1:30 p.m.
- **18** Next Generation Institute -Session 1/12

8:30 - 10:30 a.m.

20 Principles Course: New Member Orientation 8:30 - 10:30 a.m.

