

events calendar

JANUARY

25

Luncheon Series:
Negotiations - Turning
Them Into Win - Wins
11:30 a.m. - 1:30 p.m.

FEBRUARY

7

Overview: Leadership Development Institute™
7:30 a.m. - 9:30 a.m.

8

Principles Course: New Member Orientation
7:30 a.m. - 9:30 a.m.

14

Overview: Becoming a Best Place to Work
7:30 a.m. - 9:30 a.m.

MARCH

6

Leadership Development Institute™ - Session 1 of 10

12

Becoming a Best Place to Work - Session 1 of 4
8:00 a.m. - 10:00 a.m.

13

Overview: Business Board Institute & Blueprint
7:30 a.m. - 9:30 a.m.

21

Unlocking Marketing with AI: Breakfast Series
7:30 a.m. - 9:30 a.m.

APRIL

11

Workshop: Cracking the Code: The Art of Opening the Doors in Modern Selling
7:30 a.m. - 11:30 a.m.

24

Overview: Roundtable
8:00 a.m. - 11:30 a.m.

25

Luncheon: Stories & Strategies for Preventing Identity and Small Business Theft
11:30 a.m. - 1:30 p.m.

MAY

1

Unveiling the Economic Impact: Insights from the 2024 Annual Family Business Survey
8:00 a.m. - 9:00 a.m.

2

Principles Course: New Member Orientation
7:30 a.m. - 9:30 a.m.

JUNE

6

Luncheon: Business Transition Options: ESOPs & Co-ops
11:30 a.m. - 1:30 p.m.

JULY

10

Overview: G2 Roundtable
8:00 a.m. - 11:30 a.m.

17

Overview: Pricing Power - Virtual
7:30 a.m. - 9:30 a.m.

24

Overview: Business Board Institute & Blueprint
7:30 a.m. - 9:30 a.m.

August

1

Principles Course: New Member Orientation
7:30 a.m. - 9:30 a.m.

6

Pricing Power™ - Virtual Series, Session 1 of 5
9:30 a.m. - 10:30 a.m.

8

Breakfast Series
7:30 a.m. - 9:30 a.m.

September

4

Overview: Next Generation Institute® (NGI)
7:30 a.m. - 9:30 a.m.

10

25th Annual Family and Private Business Awards

18

Overview: Financial Fluency for Next Gen Leaders - Virtual
7:30 a.m. - 9:30 a.m.

October

8

Financial Fluency for Next Gen Leader - Virtual Series, Session 1 of 5
9:00 a.m. - 11:30 a.m.

10

Breakfast Series
7:30 a.m. - 9:30 a.m.

November

6

Overview: Roundtable
8:00 a.m. - 11:30 a.m.

7

Principles Course: New Member Orientation
7:30 a.m. - 9:30 a.m.

14

Luncheon Series
11:30 a.m. - 1:30 p.m.

19

Next Generation Institute® (NGI) - Session 1 of 12

Knowledge. Connection. Community.

To learn more and register, visit

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