DEPARTMENT OF ACCOUNTING

RETIREMENT, RECOGNITION & STUDENT AWARDS BANQUET

MARCH 17, 2016
6:30 - 9:00 PM

Russell C. Myers Alumni Center
2906 Woodside Drive
Cincinnati, OH 45221-0024
DEPARTMENT OF ACCOUNTING
Retirement Celebration & Student Awards Banquet
March 17, 2016

6:30 - 7:15 - RECEPTION MUSIC BY HARPIST TAYLOR FLESHMAN
• Pictures with the UC Bearcat
• Picture & Trivia Question Slide Show

7:15 - WELCOME DEPARTMENT HEAD ROB LARSON
• The Importance of Accounting Video
• Dinner

7:55 - RECOGNITION OF STUDENTS
• Outstanding Service in the Department of Accounting Award Winners
• Carl H. Lindner College of Business Awards to Accounting Students
• Ohio Society of Certified Public Accountants (OSCPA) Honors
• Financial Executive Institute (FEI) Outstanding Student Award Winner
• Institute of Management Accounting (IMA) Outstanding Student Award
• PwC Case Competition Winners
• Beta Alpha Psi Officers Recognized
• Other Scholarship and Award Winners

8:15 - RECOGNITION OF TEACHING AWARDS

8:25 - CELEBRATION OF RETIREMENTS AND HONOREES:
• Joe Burnett - Assistant Professor of Accounting — 40 years of service
• Tim Sale -- Professor of Accounting & Info Systems — 50 years of service
• Dave Burns - Ernst & Young Professor of Accounting - Retiring

9:00 — FAREWELLS
STUDENTS RECOGNIZED AND ACKNOWLEDGED TONIGHT

Accounting Department Awards:
Outstanding Service in the Department of Accounting Award:
Brad Price  Ling Haung  Mary Jo Heintz  Robbie Noonan  Anita Nguyen

Carl H. Lindner College of Business Awards:
Joshua Thevenot  Outstanding Undergraduate Accounting Student Award (and Graduate Incentive Scholarship)
Nicole Giordano  Outstanding MS Accounting Student Award (and Graduate Incentive Scholarship)
Janis Dorgan  Outstanding MS Tax Student Award

Ohio Society of Certified Public Accountants (OSCPA) Scholarships & Recognitions:
John Girardot  OSCPA Scholarship Winner — 2015; Lindner Honors PLUS
Andrew Knapke  OSCPA Scholarship Winner — 2016
Alexander McLaughlin  OSCPA Scholarship Winner - 2016
Darren Murphy  OSCAP Ambassador — Fall 2015
Alec Niehausser  OSCPA Scholarship Winner — 2015; Lindner Honors PLUS
Zachary Powers  OSCPA Ambassador — Spring 2016
Claire Sheanshang  OSCPA Scholarship Winner — 2016; Lindner Honors PLUS

Financial Executive Institute (FEI) Outstanding Student Award:
Kendall Cappel (and Cincinnatus Scholar; Kolodzik Business Scholar; Johnny Bench Scholarship; and American Financial Group Scholarship)

Tax Executives Institute Scholarship:
Kathleen Smith (and Lindner Honors PLUS)

Arnold Hanish Scholarship
Leola Lynch (and Cincinnatus Scholar)

PWC Case Competition Winners:
Jeremy Buchanan  Cassandra Cruz  Ben Hayhow  Alex Kehres  Duy Nguyen

Beta Alpha Psi (Accounting Honorary Fraternity) Officers for 2015-2016
President: Zachary Powers  Vice President: Colleen Johns
Treasurer: Lindsey Custer  Director of Reporting: Jeremy Fischer
Dir. of Correspondence: Carolyn Hardy  Director of Operation: Aaron Jenkins
Activities Director: Ben Thomson  Head Mentor: Brittany Brodnick
Head of IT: Henry Paplow  Recruitment Chair: Jack Martini
Alumni Chair: Erika Sutton  VITA Chair: Raghav Gupta
Community Service Chair: Edward Rivin
RECOGNITION OF TEACHING EXCELLENCE

Maureen Bruns — Winner of the Ronald J. Dornoff Teaching Fellow, which recognizes long-term contributions to the teaching mission of the college, strong teaching across all program levels, and the ability to incorporate his/her research program into the classroom. Includes a $3,000 monetary award as well as $1,000 to use for faculty development

Ginger Clark and Jeri Ricketts — Recognized by the UC Alumni Association as Outstanding Teachers

Gary Friedhoff — Recipient of the 2016 Carl H. Lindner College of Business Outstanding Adjunct in Accounting Award (includes a $1,000 prize), which recognizes outstanding teaching by an adjunct faculty member who places students at the center to achieve academic excellence.

Peter Burrell - Nominated for the 2016 Michael L. Dean Excellence in Classroom Education and Learning (EXCEL) Award for Excellence in Undergraduate Teaching, which honors outstanding teaching of undergraduate students, instilling a sense of confidence in students’ ability to reach beyond their potential while bringing balance and a sense of reality to higher education.

ACCOUNTING FACULTY ON DEAN’S LIST OF TEACHING EXCELLENCE DURING 2015

Steve Bailey                                           Mark Bell                                           Maureen Bruns
Joe Burnett                                            Dave Burns                                         Peter Burrell
Ginger Clark                                           Brian Fox                                          Liz Kohl
Melba Marsh                                            Katie Paulin-Schnieber                             Margaret Reed
Howard Richshafer                                      Molly Rogers                                      Tim Sale
Steve Schuh                                            Rick Warne                                        Whitney Westrich

RECOGNITION OF EXCELLENCE IN SERVICE

Molly Rogers - Nominated for the 2016 Harold J. Grilliot Award for Exemplary Service to Undergraduate Organizations, which recognizes a faculty member who has performed exemplary service to undergraduate student organizations and advanced student-faculty relations. Only students may make nominations.

Toshia Watkins — Nominated for the 2016 Lindner Way Award, which recognizes an administrative or clerical staff member for his/her outstanding contribution to the overall vision, mission, and values of the college.

GRADUATING GRADUATE ASSISTANTS (GA) AND LONG-TERM 5TH YEAR (5TH) STUDENT WORKERS

Fall 2015          Spring 2016
Ling Huang (GA)    Taylor Condon (GA)              Michael Knodle (GA)
Cody Kriechbaum (GA) Anita Nguyen (5th)           Robbie Noonan (5th)
Dustin Mai (GA)    Brad Price (GA)                 Joshua Thevenot (GA)
                     Nichole Giordano (GA)                        Junying “Allison” Zhang, (GA)
                     Caitlin Hanna (GA)
David C. Burns, Ernst and Young Professor of Accounting received his MBA and DBA degrees from Indiana University and his BBA degree from the University of Cincinnati. He served on the faculty at UC for almost 40 years. Prior to joining the faculty at UC, Professor Burns served on the faculty of the Department of Operations Research and Administrative Sciences at the U.S. Naval Postgraduate School in Monterey California.

Professor Burns also served as Invited Lecturer on the faculty of the Bank Administration Institute School for Banking for 12 consecutive years during the summer sessions of 1980-91.

At UC, Professor Burns served as advisor or co-advisor of Beta Alpha Psi, the accounting student honorary fraternity, for more than 20 years. During 5 of these years he organized and participated in a student Jazz Band that performed on the annual Beta Alpha Psi Riverboat Cruise. Professor Burns also served as President and student advisor of the UC Chapter of Beta Gamma Sigma for more than 15 years. Beta Gamma Sigma is the premier academic honorary fraternity in the business arena.

Professor Burns’ primary research interests focus on the areas of auditing, internal control, audit risk assessment and professionalism in the accounting arena. He co-authored the 9th Edition of the Auditing Standards and Procedures textbook with Arthur Holmes. He also co-authored three auditing cases that facilitated the classroom use of 9th Edition textbook as well as other competing auditing textbooks. Professor Burns published articles dealing with his research interests in the following journals: The Accounting Review, Auditing: A Journal of Practice & Theory, Journal of Accountancy, Internal Auditor, EDP Auditors Journal, Internal Auditing, Accounting Historians Journal, Ohio CPA Journal, Government Accountants Journal, Journal of Bank Accounting and Auditing, Journal of Accounting and Finance Research and the CPA Journal. Professor Burns was principal investigator on two Office of Naval Research Grants. He also served as co-investigator along with Horton Sorkin and Steve Mar on a research project sponsored by Bank Administration Institute and the Institute of Internal Auditors. This research project resulted in the publication of a monograph dealing with auditing EDI and open network controls. Professor Burns served as either Editor or a co-editor of Internal Auditing for 18 years.
Professor Joseph (Joe) Burnett, MBA, CPA has been with UC over 40 years. He joined the Accounting Department in September 2011 as an Assistant Professor of Accounting. In 1975 Joe began teaching in UC's University College in their Business Technologies Department, and in 2003 joined the Hospitality Management program in the College of Applied Science and later the College of Engineering and Applied Science. He earned a BBA and MBA from the University of Cincinnati and an honorary MA from Brown University. He has been practicing as a CPA since 1975 with over 100 small business clients. He served as the production accountant for a 2013 movie, “Easy Rider, the Way Back”. He also served for one year as the MS in Taxation Academic Program Director. Teaching interests are financial accounting, managerial accounting, Income tax and hospitality management, and his research interest is in taxation.

Professor J. Timothy (Tim) Sale has served on the UC faculty for over 50 years and is a Professor of Accounting and Information Systems, the Norwood C. Geis Fellow, and a Senior Fellow at Johannes Kepler University in Linz, Austria.

He previously served on the faculty at The Ohio State University. Dr. Sale has articles published in leading American and European accounting journals including The Accounting Review, Accounting and Business Research, Management Accounting, CA Magazine, Cost and Management, Journal of Accountancy, Journal of Accounting and Business Finance, and Artificial Intelligence in Accounting and Auditing. He also co-authored a monograph entitled Financial Control of Divisional Capital Investment published by The Institute of Cost and Management Accountants in England. He has been Editor of Advances in International Accounting since 1998. His teaching interests include: managerial accounting, financial accounting, systems analysis and design, international accounting, and consolidated financial statements.
Dr. Sale was honored as the Outstanding Educator in International Accounting by the International Accounting Section of the American Accounting Association in 2011 and was given the President’s Award for Exemplary Service by the Ohio Region of the American Accounting Association in 2010.

He has also been either chairman or a committee member on 49 doctoral dissertations in the Department of Accounting and the Lindner College of Business. In 1970 he earned the first PhD in Accounting given by UC, where he had previously earned his BBA and MBA.

In addition to his academic life, Tim has been married for 52 years to his wife, Suzanne, has two daughters, Alexandra Sale and Elise Bailey, and five grandchildren, Connor DeFevers, Kenner Bailey, Walker Bailey, Wesley Bailey, and Sumner Bailey.

### DEPARTMENT OF ACCOUNTING 2014-2015 ENROLLMENT

<table>
<thead>
<tr>
<th></th>
<th>Fall 2015</th>
<th>Spring 2016</th>
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<tbody>
<tr>
<td>Accounting Undergraduate Majors</td>
<td>720</td>
<td>766</td>
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<tr>
<td>Masters of Science in Accounting</td>
<td>101</td>
<td>98</td>
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<tr>
<td>Masters of Science in Tax &amp; Tax Certificates</td>
<td>37</td>
<td>42</td>
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<tr>
<td><strong>Grand Total</strong></td>
<td><strong>858</strong></td>
<td><strong>906</strong></td>
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### ACCOUNTING PROGRAM AWARDS AND RECOGNITION

- #2 Public Online MS Tax Program
  (2016 US News & World Report) - #1 in 2015
- #8 MS Accounting Program for size of faculty
  (2015 Public Accounting Report) - #21 in 2014
- #13 Undergraduate Accounting Program for size of faculty
  (2015 Public Accounting Report)
Ohio Society of Certified Public Accountants (OSCPA) Scholarships: The Ohio CPA Foundation $2,000 statewide college scholarships are awarded on merit but restricted to those who are student affiliate members of OSCPA.

Kolodzik Business Scholars: A community of LCB honors students that capitalize on the opportunities both in the university and professional setting, surpassing expectations fueled by administrative support. KBS students are highly self-motivated to become specialized in their field of interest, to pursue the highest academic standards, and to enhance their reputation.

UC Global Scholarship: A merit-based award with awards ranging from $1,000 up to $25,000 (full tuition) per year, with the average award amount of $9,000 per year. It is renewable for the duration of a bachelor’s degree program.

The Carl H. Lindner Honors-PLUS program: A challenging honors program in the LCB. The program is designed for highly motivated individuals with superior academic ability and demonstrated leadership skills. All receive a scholarship that covers full (in-state) tuition.

The Business Fellows program: Serves underrepresented students and offers academic, professional and social support through mentoring, career planning guidance and peer reinforcement. Students have access to a network of resources for African American, Hispanic and Native American students in order to open up opportunities and ensure success at Lindner and beyond.

Graduate Incentive Scholarship: About half of our MS Accounting Program Students receive this scholarship, which is based on high grades and/or high GMAT scores. Scholarships range from under $1,000 up to $8,000. Due to space constraints, we only list those with scholarships of at least $4,000.
Katherine Abraham Lindner Honors PLUS
Saddique Adama Business Fellows
Samuel Adamson Business Fellows
Joseph Allende Graduate Incentive Scholarship
Mason Antoun Graduate Incentive Scholarship
Kelsey Baker Graduate Incentive Scholarship
Colin Barge Larry Elasser Memorial Scholarship
Ben Bell Graduate Incentive Scholarship
Blake Bell Business Fellows
Aminah Bercheni Business Fellows
Savannah Brinneman Kolodzik Business Scholar
John Bernans Kolodzik Business Scholar
Jason Brown Kolodzik Business Scholar
Michael Burkart Kolodzik Business Scholar
Brian Butz Lindner Honors PLUS
Brett Carlin Lindner Honors PLUS
Xingjian Chen UC Global Scholarship
Bryan Chenoweth Graduate Incentive Scholarship
Charlton Clark Business Fellows
Clement Coleman Kolodzik Business Scholar, Business Fellows
Hayley Coleman Lindner Honors PLUS
Taylor Condon Graduate Incentive Scholarship
Brandon Coon Graduate Incentive Scholarship
Morgan Eberle Carl H. Lindner Scholarship
Taylor Ehrman Lindner Honors PLUS
Feng, Xuan Graduate Incentive Scholarship
Jacob Fields Kolodzik Business Scholar
Erica Foster Business Fellows
Brittany Frappier Business Fellows
Khalil Gatlin Business Fellows
John Georgeson Graduate Incentive Scholarship
John Girardot Lindner Honors PLUS
Gregory Graves Business Fellows
Hannah Greene Lindner Honors PLUS
Allyah Gregory Business Fellows
<table>
<thead>
<tr>
<th>Name</th>
<th>Scholarship/Award</th>
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<tbody>
<tr>
<td>Clayton Grisby</td>
<td>Kolodzik Business Scholar, Business Fellows</td>
</tr>
<tr>
<td>Raghav Gupta</td>
<td>UC Global Scholarship</td>
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<td>Nicholas Haar</td>
<td>Graduate Incentive Scholarship</td>
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<td>Caitlin Hanna</td>
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<td>Kyle Hatcher</td>
<td>Business Fellows</td>
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<td>Molly Hinken</td>
<td>Lindner Honors PLUS</td>
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<td>Michael Irvine</td>
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<td>Iyesha Jalloh</td>
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<td>Sommer James-Gist</td>
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<td>Zhongliu Jiang</td>
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<td>Colleen Johns</td>
<td>Kolodzik Business Scholar</td>
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<td>Stephen Johnson</td>
<td>Robert C. Martin Family Scholarship</td>
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<td>Jonghyeon Jung</td>
<td>UC Global Scholarship, Graduate Incentive Scholarship</td>
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<td>Benjamin Keating</td>
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<td>Andrew Kendall</td>
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<td>Julie Kenning</td>
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<td>Courtney Koester</td>
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<td>Sheng Lu</td>
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<td>Leola Lynch</td>
<td>Business Fellows</td>
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<td>Dustin Mai</td>
<td>Graduate Incentive Scholarship</td>
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<td>Alexander McLaughlin</td>
<td>Kolodzik Business Scholar</td>
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<tr>
<td>Abigail Meehan</td>
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<td>Neil Mullen</td>
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<td>Priya Mullen</td>
<td>Lindner Honors PLUS</td>
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<td>Tyler Noel</td>
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<td>Robbie Noonan</td>
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<td>Nicholas Partie</td>
<td>Lindner Honors PLUS</td>
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OTHER ACCOUNTING MAJOR AWARDS AND RECOGNITION (CONTINUED)

Mariah Phillips  Kolodzik Business Scholar, Business Fellows
Brad Price   Graduate Incentive Scholarship
Siqi Qiu      UC Global Scholarship; 2+2 program scholarships
Robert Rankin Lindner Honors PLUS
Joseph Ratterman Kolodzik Business Scholar
Samantha Riser Lindner Honors PLUS
Joshua Rivers  Kolodzik Business Scholar
Edward Rivin   Kolodzik Business Scholar
Jay Rugg       Lindner Honors PLUS
Kaitlyn Sanders Kolodzik Business Scholar
Shaunece Sanders Business Fellows
Andrea Spencer  Graduate Incentive Scholarship
Brett Staudinger Kolodzik Business Scholar
Alexander Stautberg Lindner Honors PLUS
John Stewart   Lindner Honors PLUS
Rob Stewart    Kolodzik Business Scholar
Alexander Stringfellow Kolodzik Business Scholar
Man Sun        Graduate Incentive Scholarship
Molly Talkers  Lindner Honors PLUS
Jill Tochtermann Kolodzik Business Scholar
DanielleTreft  Lindner Honors PLUS
Daniel Von Der Vellen Kolodzik Business Scholar
Robert Weidner Lindner Honors PLUS
Woodford Sidney Kolodzik Business Scholar, Business Fellows
Manzhou Wu     Graduate Incentive Scholarship
Huikun Xiong   UC Global Scholarship
Huiru Xu       Graduate Incentive Scholarship
Yanyang Xu     Graduate Incentive Scholarship
Samy Younis    Graduate Incentive Scholarship
Jian Yu        UC Global Scholarship
Emily Zaeske   Graduate Incentive Scholarship
Kelsey Zellner Graduate Incentive Scholarship
Xiaoting Zhang Graduate Incentive Scholarship
Gregory Zilton Kolodzik Business Scholar

*With over 900 students, we apologize for any errors or omissions in this listing*
UC DEPARTMENT OF ACCOUNTING ADVISORY BOARD

The Accounting Advisory Board is important to the success of our programs and students. We appreciate the willingness of these individuals to help guide our accounting programs as we work to move to improve our programs during this time of rapid change.

Steven J. Bailey, Barnes Dennig & Co., Principal
Patty Basti, KPMG, Managing Director, Risk Consulting Services
Robert Braun, The Kroger Co., Internal Auditor
Scott DeVenny, Grant Thornton, Audit Partner
Arnie Hanish, Retired VP & CAO of Eli Lilly & Co.
Kenneth J. Jenkins, RSM (formerly McGladrey), Tax Partner
Laurence F. Jones III, Legacy Investment Funds, President
Roger T. Kramer, Pioneer Cladding & Glazing Systems, Chief Financial Officer
Chris Michel, Clark, Schaefer, Hackett & Co., Tax Senior
Rob Moeddel, Fifth Third Bancorp, Senior Vice President, Investment Advisors — CFO
Anthony “Tony” Perazzo, BKD, Audit Partner
Jay Rueger, Ernst & Young (EY), Senior Manager - Business Tax Advisory
Sherri Richardson, CPA, Richardson & Associates, Managing Partner
Sean Stewart, Deloitte & Touche, Audit Director
Roger Spurgeon, Plante & Moran, Audit Partner
Ron Vonderhaar, Multi-Color Corporation, Senior Tax Manager
Joe Waller, PricewaterhouseCoopers (PwC), Tax Partner

A special thank you to everyone who made the 2016 Department of Accounting Retirement, Recognition & Student Awards Banquet possible, especially Toshia Watkins, Susan Stringer and Matt Crone.