Investment Management

Every business needs skilled professionals to analyze and manage the complex financial decisions involving portfolio construction, asset diversification and allocation, individual investment analysis and selection. The Investment Management certificate will provide you with the skills and tools necessary to master these challenges.

The Investment Management certificate is most appropriate (though not exclusively) for individuals involved in portfolio management, wealth management, banking; insurance services, retirement services, wholesaling of financial products, and other functions that sell and/or recommend financial services.

Curriculum (12 Credit Hours)

PREREQUISITE
ACCT 7000  Foundations in Finance & Accounting

CORE COURSES
FIN 7041  Investments
FIN 7042  Options and Futures
FIN 7045  Portfolio Management
FIN 7014  Financial Management

ELECTIVES
FIN 7035  Financial Information and Valuation
FIN 7037  Fixed Income
FIN 7052  Securities and Trading Markets
FIN 7054  Risk Management of Financial Institutions

Students may substitute core courses or electives with approval of Academic Director.

Highlights
- Fast, focused and flexible curriculum
- Specialized knowledge to enhance your career
- Transcripted graduate credits that can also apply toward a master’s degree

Learn More

Professor Michael Neugent
Academic Director
Michael.Neugent@uc.edu
513-556-7085

Jason Dickman
Associate Director
Graduate Recruitment
Jason.Dickman@uc.edu
513-556-7024

business.uc.edu(certificates