



December 13-14, 2011 | Duke Energy Center
An in-depth presentation of NEW and old tax laws by
Dale Kiefer, PhD, CPA and other industry experts

CARL H.
LINDNER
College of Business

44th Annual
**UC Income Tax
Conference**

Your tax season tune-up



University of Cincinnati
Income Tax Conference
Department of Accounting
PO Box 210211
Cincinnati, OH 45221

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Learn more. Stress less.

Everything you need to know for the 2011 tax season.

Called the "best tax conference in the Midwest"

Led by the highly respected Dale Kiefer, PhD, CPA, the UC Income Tax Conference is the quality "tax education resource" in the region. In this in-depth, two-day presentation of new and old tax laws, you'll:

- Learn the latest changes in tax laws and regulations
- Receive your comprehensive 600+ page tax guide book
- Gain credits: 16 CPE, 13 CLE, 16 CE
- Take the optional exam for 8 Ohio CPE hours
- Enjoy complimentary breakfast, lunch and parking

Join us.

December 13-14, 2011 | 9AM-5PM

Duke Energy Center | Downtown Cincinnati

For information contact:

University of Cincinnati
Conference & Event Services
PO Box 210031
Cincinnati, OH 45221
Phone: 513-558-1810
email: event.services@uc.edu
www.business.uc.edu/taxconference

REGISTER NOW!

www.business.uc.edu/taxconference

Cancellation Policy

If a participant cancels within 30 days, but prior to 10 days from the start of the program, a 50 percent refund will be issued. If a participant cancels 10 working days or less prior to the start of the program, the fee will not be refunded. In all situations, at any time prior to the start of the program, you may substitute another person in your place.

ATTENTION MAILROOM:
If the addressee is no longer with the company,
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LINDNER College of Business

UC Income Tax Conference
 REGISTRATION FORM

Overview

The UC Tax Conference is a well-known forum for continuing education, peer networking and staying current with tax rules and regulations.

Who Should Attend?

All tax and accounting practitioners, tax preparers, enrolled agents, city and state tax officials, attorneys, paralegals, bankers, financial planners and anyone whose business or profession is impacted by income tax law will benefit by attending this conference. New tax legislation enacted this year makes attending this year's conference especially important.

Conference Leader

Nationally known as a tax authority, speaker and conference leader, Dale Kiefer, PhD, CPA, is a UC College of Business professor emeritus of accounting and business law. A member of the American Institute of Certified Public Accountants, he has published many articles in noted accounting journals and is widely acclaimed for his ability to effectively communicate accounting and tax terminology to individuals at all levels of expertise. Dr. Kiefer has worked with the IRS to develop materials and programs throughout the Midwest. He is assisted by Judy Barron, EA.

Presenters

- | | |
|----------------------------------------------------------------|----------------------------------------------------------------------|
| Alan Bieber, CPA
Barnes, Dennig & Co. Ltd., CPA | John Linstead
Internal Revenue Service |
| Jody Brant, LLM
Katz, Teller, Brant & Hild, LPA | Stephen M. Nechemias, JD
Taft Stettinius and Hollister, LLP |
| William M. Freedman, JD
Dinsmore & Shohl, LLP | Margaret Reed, PhD, CPA
University of Cincinnati |
| Gary Friedhoff, JD, CPA
Friedhoff Accounting Services, Ltd. | Howard Richshafer, JD
Wood & Lamping, LLP |
| B. Jack Griffin, CPA
Mellott & Mellott, CPA | Stanley L. Ruby, JD
Schwartz, Manes, Ruby & Slovin, LPA |
| Roger Hehman, MBA, CPA
University of Cincinnati | Jeffrey P. Sherman, JD, CPA (inactive)
Regional Income Tax Agency |
| Stephen C. Kisling, JD
Katz, Teller, Brant & Hild, LPA | |

What Will Be Covered?

NEW LEGISLATION

- Review of prior legislation as it impacts 2011 returns
- 2011 legislation, current to the date of the conference
- Health Care Reform
- A table of effective dates to help participants keep track of when provisions first apply and when they expire

RULINGS AND CASES

- Selected rulings and cases that were issued from September, 2010 through August 2011 providing an update on issues being addressed by the IRS and the courts

INDIVIDUAL TAXPAYER ISSUES

- Filing status requirements with emphasis on selecting the best status
- Kiddie tax
- Tuition refunds
- Household employment taxes
- Interest deduction on Schedule A

BUSINESS ISSUES

- Taxation of grants to businesses
- Selected like-kind exchange issues
- Related party issues
- Distinguishing commuting expenses from business travel and transportation expenses
- Record keeping requirements for listed property
- Transportation fringe benefits
- Self employment income

RETIREMENT ISSUES

- Retirement plan options for business entities
- Comparison of the requirements for each of the plans and the contribution limits

INTERNATIONAL ISSUES

- Foreign currency transactions
- Foreign tax credit
- Disclosure of foreign accounts
- Reporting of funds received from family members abroad
- Due diligence for practitioners

BUSINESS ENTITIES

- Bargain sale of an interest in an entity with debt
- S corporation shareholder basis
- Owners' compensation
- Schedules M-1, M-2 and M-3
- Bad debt deduction for shareholder loans
- Purchase of term interest in real estate by a corporation

IRS ISSUES

- Return preparer registration
- Electronic filing requirements and handling client refusal
- Circular 230 changes
- Changed criteria for lien filing
- Offer in compromise update
- Payroll taxes
- HIRE and tax reduction and retention credit

REAL ESTATE ISSUES

- Financial distress
- Installment sales
- Easements
- Vacation rentals
- Like-kind exchanges

TRUSTS AND ESTATES

- Tax rules for trusts and estates through a case study of an estate with an operating business that is transferred to a trust after the estate is closed

IRS PARALLEL INVESTIGATIONS

OHIO AND LOCAL TAX UPDATES

Register online at www.business.uc.edu/taxconference

Please print; duplicate as necessary.

Name _____

Title _____

Organization _____

Department _____

Address _____

City _____ State _____ Zip _____

Phone _____ Fax _____

Email _____

Fees	Conference (Tuesday–Wednesday, December 13-14, 2011)	
	Early Registration	After 12/1/11
Registration	<input type="checkbox"/> \$290	<input type="checkbox"/> \$315
UC Alumni Registration	<input type="checkbox"/> \$270	<input type="checkbox"/> \$295
5+ from same organization <i>(Please complete a separate form for each individual.)</i>	<input type="checkbox"/> \$270	<input type="checkbox"/> \$295
Exam	<input type="checkbox"/> \$50	
	Total Amount Due _____	

Method of Payment

Check or money order (make payable to University of Cincinnati)

To pay by credit card, register online at www.business.uc.edu/taxconference

Please return form and payment to:

University of Cincinnati
 PO Box 210031
 Cincinnati, OH 45221
 Fax: 513-558-0385



Continuing Professional Education (CPE) Credits and Exam

- Participants can earn 16 CPE credits from the Ohio, Indiana and Kentucky Boards of Accountancy
- Enrolled agents earn 16 CPE credits
- CFPs can earn 16 CE credits
- Continuing Legal Education (CLE) credits (13 hours)
- There is an optional take-home exam and eight additional CPE credits will be awarded for successfully passing the exam